Online Compliance Form Instructions

The HCSF online compliance form has been designed to make the entry of the data as easy as possible. This reference guide will help you by providing instruction and examples for filling out the online e-form. For more detailed instructions, please download a copy of the "Notice of Basic Coverage Instructions" found on the forms page of the HCSF website. <u>HCSF Forms and Supporting Documents | Kansas Health Care Stabilization Fund</u>

Upon submittal of each entry, a confirmation page will be shown for that entry with further options and information.

Please remember that submittal of the compliance e-form does not conclude the compliance process. The submitted form will be reviewed by HCSF staff to determine accuracy and completeness. In addition, the correct premium surcharge must be received.

E-Form Sections

There are five sections that must be completed before a record may be submitted. The sections are as follows:

- 1. Provider General Information
- 2. Provider Addresses
- 3. Provider Insurance Information
- 4. Health Care Stability Fund Categorization and Surcharge
- 5. Confirmation, Acknowledgement, Supplemental Documentation, and Payment Option

Each section has it's own page with the relevant fields. The user must complete all required fields within that section before they can continue the entry by clicking the "Next" button. Required fields are marked with an asterisk *.

A Note About Kansas Licenses

The first field on the form is the Kansas License Number field. All licensed health care providers must enter their correct Kansas license number in this field.

If you are entering a valid KS license number, please ensure that it is entered exactly as it is listed on file with the Kansas Board of Healing Arts (BOHA). Please Include hyphens if that is how they are listed with BOHA. (ex; 04-12345)

Those few health care providers that are not licensed by the State (for example, professional corporations and limited liability companies) may enter their federal employer identification number in the license number field.

License numbers entered into the license field will be automatically checked to verify if they have previously been on file with HCSF. If so, the data entry process will be facilitated by the auto-population of several form fields with the data that the department has on file. This data can be updated by the data entry user simply by typing over the data in the field. It is important that the user verify that the correct data is in each field before proceeding to the next step. IF the license number is not on file, the user must enter data manually in each required field.

E-Form Data Entry by Section

Section 1 – Provider General Information

This section of the form is for establishing whether this form is for an individual or for a business entity or group. Please note that the last name field doubles as a Business Name field if the entry is for a business. First and Middle name are NOT required if the entry is for a business.

Name	Description/Instruction	Required?
KS License Number	Enter KS Med License # (include hyphens if applicable) No license? Enter EIN #.	Yes
Provider Type	Select whether Individual or Business Entity.	Yes
Provider Title Facility Type	Depending on the choice in made for the "Provider Type", please select the specific category for the provider from the appropriate drop down menu.	Yes
Last Name or Facility Name	If the provider is an individual, enter their last name. If business, enter business name.	Yes
Provider First Name	If the provider is an individual, please enter their first name.	For Individuals
Provider Initial	If the provider is an individual, enter middle name or initial.	No
Provider Suffix	If the provider is an individual, enter applicable suffix (Sr., Jr., III, etc.).	No
Provider Phone	Telephone Number for Provider	Yes
Provider Email	Provider Email Address	No

Section 2 – Provider Addresses

This section is for capturing the providers home residence address AND the business address where the provider performs their services. Both addresses are required.

Name	Description/Instruction	Required?
Street (Residence)	Residence Street Number and Street Name	Yes
City	Residence City	Yes
State	Residence State	Yes
Zip Code	Residence Zip Code	Yes
Zip Code Extension	Residence Zip Code 4 digit Extension	No
Business Name	Business Name (for Addressing Mail)	No
Business Address	Business Street Address	No
Business City	Business City	No
Business State	Business State	No
Business Zip Code	Business Zip Code	No
Business Zip Ext.	Business Zip Code Extension	No

Section 3 – Provider Insurance Coverage Information

This section is for providing information related to the private insurance policy and coverage centric to the entered provider.

Name	Description/Instruction	Required?
Insurance Company	The name of the Insurance Company providing private	Yes
Name	Insurance for this provider. If the company is not found in	
	the drop-down menu, please select "Other" and enter name	
	of company in the next field.	
Insurance Other	If "Other" is elected in the previous field, please enter the	*
	Insurance Company Name in this field.	
Insurance Address	Street Address of the Insurance Company providing private	Yes
	Insurance coverage.	
Insurance City	Insurance Company City	Yes
Insurance State	Insurance Company State	Yes
Insurance Zip	Insurance Company Zip Code	Yes
Insurance Zip Ext	Insurance Company Zip Code Extension	No
Policy Number	Private Insurance Policy Number	Yes
Effective Date	Effective Date of the Private Insurance Policy	Yes
Expiration Date	Expiration Date of the Private Insurance Policy	Yes
Policy Type	Select "C" for a claims made policy or "O" for Occurance.	Yes
Coverage	Enter the coverage limits per claim and the annual aggregate	Yes
Limits/Aggregate	separated with /. (ex: 100,000/1,000,000)	
Annual Premium	Enter the cost of the private policy annual premium.	Yes
Policy Features	Are there any unique stipulations or features with this policy?	No

Section 4 – HCSF Categorization and Surcharge Information

This section is for determining the Health Care Stability Fund required Coverage Level and Surcharges. For instructions regarding calculation of the correct HCSF premium surcharge, refer to the instructions for the Notice of Basic Coverage or the Non-resident Certification, which may be downloaded from the forms page.

Description/Instruction	Required?
Please enter the group number (if unknown, this can be	Yes
found in the document s listed in the paragraph above.)	
Does the provider also have a Missouri Medical License?	Yes
Select one: 1=\$100,000/\$300,000 or 3=\$300,000/\$900,000 or 8=\$800,000/\$2.4 million	Yes
Hoe many Years has the provider been in HCSF compliance.	Yes
1, 2,3 or greater. If more than 3 years, please enter 3.	
If the policy is for only part of the year, plase indicate the	No
percentage of the year (ex: 50% = 6 months) Leave blank	
for full year.	
Enter the Premuim Surcharge Due.	Yes
This field is for non-residents only - ratio (percent) of practice allocated in	No
Kansas. Enter the percentage of time working in KS. (ex: $50\% = 6$	
months)	
For both residents and non-residents - calculated HCSF Premium	Yes
surcharge (minimum=\$50 for effective dates before Jan. 1, 2016: minimum=\$100 for effective dates on or after January 1, 2016)	
	Description/InstructionPlease enter the group number (if unknown, this can be found in the document s listed in the paragraph above.)Does the provider also have a Missouri Medical License?Select one: 1=\$100,000/\$300,000 or 3=\$300,000/\$900,000 or 8=\$800,000/\$2.4 millionHoe many Years has the provider been in HCSF compliance.1, 2,3 or greater. If more than 3 years, please enter 3.If the policy is for only part of the year, plase indicate the percentage of the year (ex: 50% = 6 months) Leave blank

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Section 5 – Certification and Acknowledgement

This section is for Certifying and Acknowledging the entries made within this form. For Insurers of KS residents, please select "Certify Info" and fill out the Insurance Representatives name and contact info. For those who are not legal residents of Kansas, but have a license to practice in KS, please select the second option "Certify Knowedge".

Name	Description/Instruction	Required?
Certify Info	For residents of Kansas – select this option.	*
Insurance Rep Name	If the previous field was selected, please fill out the Insurance Rep Name.	*
Insurance Rep Phone	If the Certify Info field was selected, please enter the Insurance Rep Phone Number.	*
Insurance Rep Email	If the Certify Info field was selected, please enter the Insurance Rep Email.	*
Certify Knowledge	For non-Residents of KS who have a license to practice in KS, please select this option.	*
Method of Payment	Please select either Pay online or mail check. If mailing a check, please BE SURE to enclose a list of providers covered by the mailed payment.	Yes

After the form is submitted, a confirmation page will be displayed which will allow the data entry person to download and print a pdf of the form entry. The data entry person will then have the option of entering an additional provider or continue to the selected payment option.

If the option to pay online has been selected, the user can click the link to the KANPAY payment portal where they will be abale to pay for up to 10 providers per batch. If the user has more than 10 providers to enter/pay, they must make multiple payments through this portal for each batch of 10.

If paying with a check by mail, the data entry person must print out the payment sheet which is to be included with the mailed check. This payment sheet must contain the names of the providers for which the payment is being made. Failure to include this sheet will potentially cause delays in payment processing.

For additional, and more detailed instructions, please download a copy of the "Notice of Basic Coverage Instructions" found on the forms page of the HCSF website. <u>HCSF Forms and Supporting Documents | Kansas Health Care Stabilization Fund</u>